

## *About our Speaker:*



Mike Gilchrist is Vice President, Member Services, for the Western Payments Alliance. Mike's primary responsibility is managing day-to-day operations for WesPay's member services department, including interpretation and application of NACHA Operating Rules and related federal government ACH regulations for WesPay's membership. Mike speaks to a variety of organizations, such as cash management associations, vendor user groups, and financial institution organizations, on various ACH topics.

Mike holds the designation of Accredited ACH Professional (AAP) from NACHA-The Electronic Payments Association, is a current member of the NACHA Rules Review Panel and AAP Blue Ribbon Panel, has served a three year term as the payments association representative to NACHA's ACH Rules Enforcement Panel, and currently participates on a number of ACH Rule Making Workgroups.

# *ACH: Beyond the Essentials*



## ***Exclusive ACH Education for Credit Unions!***

A number of Northwest Corporate members have expressed interest in hearing about a variety of ACH related subjects and issues in greater detail. To fulfill that request, Mike Gilchrist, AAP, Vice President, Member Services for WesPay, will present an in-depth session addressing those topics that members have requested. Among the topics to be covered are:

- ACH Agreements and your Members—What's needed?
- Key ODFI and RDFI Rule Responsibilities
- The Return and Adjustment Entry Process—keys to reducing risk
- Self-Audit Responsibilities
- ACH Risk Issues and Risk Mitigation techniques
- Upcoming rule changes and rule proposals

*This session is considered an intermediate level course. A basic understanding of ACH terms, rules, and processes is expected.*

This session qualifies for AAP credit. If you have any questions or special requirements, please email [education@nwcorporate.org](mailto:education@nwcorporate.org).

## ***Date & Location***

August 2, 2007

9:30 A.M. - 3:00 P.M.

Crowne Plaza Hotel  
14811 Kruse Oaks Drive  
Lake Oswego, OR 97035  
503-624-8400

*If you are reserving a room, the room block rate of \$109 is good through July 20.*

## ***Cost***

\$150 per Person

\$125 Each for two or more

\$250 Non-member

No refunds after July 27,  
substitutions gladly accepted.

## ***Agenda***

*Registration*

9:30 A.M.

*Education Session*

10:00 A.M. - 12:00 P.M.

*Lunch*

12:00 - 1:00 P.M.

*Education Session*

1:00 - 3:00 P.M.

## ***Registration***

Visit [www.nwcorporate.org](http://www.nwcorporate.org)  
to register.

Don't forget about your Smart25 discount. If you haven't already used your credit union's discount, it can be applied to the single-participant rate.